







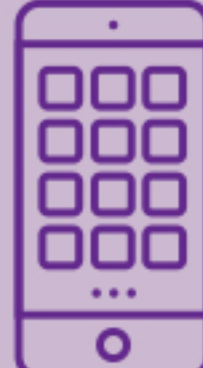



Q3 2022 SPEND INSIGHTS

QUARTER ON QUARTER Q2 2022 v Q3 2022

	<p>Supermarkets (-43%), Clothing (-23%) and Food & Drink (-16%) stores saw the largest changes</p>		<p>There was an 13% decrease in night-time economy spend at restaurants, bars and nightclubs</p>
<p>Spend at merchant premises in the city centre declined by £14.5m - a 10% decrease</p>		<p>Average spend per transaction is steady, and rising at hotels (↑£9.80)</p>	
	<p>Amongst spend by International visitors, those from Saudia Arabia (+202%) and UAE (+110%) has grown the fastest</p>		

YEAR ON YEAR Q3 2021 v Q3 2022

	<p>Supermarkets (+119%), Leisure & Entertainment (-64%) and Clothing (-54%) stores saw the largest changes</p>		<p>There was a 14% decrease in night-time economy spend at restaurants, bars and nightclubs</p>
<p>Spend at merchant premises in the city centre declined by £9.7m - a 7% decrease</p>		<p>Online spend by local residents has dropped by 47%</p>	
	<p>Local residents remain the primary driver of spend at merchant premises accounting for 75% of spend (up 3%)</p>		